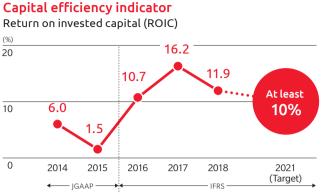
Financial Highlights (Fiscal 2018 Results)



Notes

Results prior to fiscal 2015 exclude amortization of goodwill

•ROIC = Earnings before interest and after tax /(Average interest bearing debt between the beginning and the end of the FY + average total equity between the beginning and the end of the FY)

•FY2018 ROIC is 9.4% if calculated excluding transient impacts such as income from sale of assets. etc.

Non-Financial Highlights

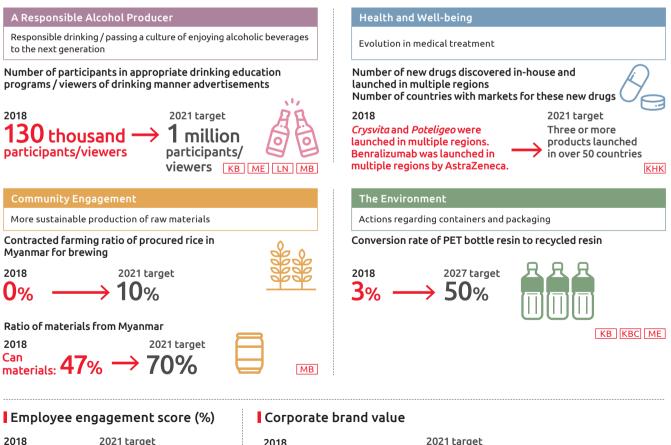
 $70\% \longrightarrow At least 72\%$

Results in each category of the Kirin Group's CSV Commitment

KB Kirin Brewery Company, Limited KBC Kirin Beverage Company, Limited ME Mercian Corporation LN Lion Pty Limited MB Myanmar Brewery Limited KHK Kyowa Hakko Kirin Company, Limited

The Kirin Group sets targets for its key performance indicators in each category of its CSV Commitment with the goal of becoming a global leader in "creating shared value" (CSV).

* Since some of these indicators were newly created in fiscal 2018, results for that year are not yet available.



 $,731 \text{ million} \rightarrow \$2,200 \text{ million}$

Source: Best Japan Brands 2018 published by Interbrand

2018

CAGR of Profitability and growth indicator at least 5%* Normalized EPS (yen) 200 167 151 125 118 117 100 0 2014 2015 2016 2017 2018 2021 (Target) + — JGAAP – IFRS

* The target is averaged over a three-year period